

THE *Legacy* SOCIETY

OF ASHEVILLE HUMANE SOCIETY



MAKE LIVESAVING YOUR LEGACY



## Joining Our Legacy Society

Including Asheville Humane Society in your final giving plans allows you to enjoy the benefits of a gift to charity while making a powerful statement about your love of animals. Remembering AHS in your will, trust or other estate plans ensures our ability to help hundreds of thousands of animals through our lifesaving work.

Asheville Humane Society has a special way to thank legacy donors. The Legacy Society is our way of recognizing those whose planned gifts ensure a healthy financial future for the homeless pets in our care.

Legacy Society members have many ways to give to Asheville Humane Society:

- **Naming AHS as a beneficiary in a will or living trust.** A will is a statement about what matters most in your life. By making a will you can ensure that your intentions are clearly expressed and will be followed by those administering your estate. A bequest costs you nothing now, yet provides a way for you to substantially support the mission of Asheville Humane Society in the future.
- **Creating a charitable remainder trust (CRT).** The CRT provides you with income for the term of the trust, a current tax deduction, and capital gains taxes are forgiven. AHS receives the remainder at the end of the trust term.
- **Naming AHS as the beneficiary of a life insurance policy or retirement account.**

If you've already included AHS in your final giving plans, please let us know so we may thank and recognize you as a Legacy Society member.

Benefits of membership include eligibility to enroll your pets in our Peace of Mind Pet Care Program should you predecease them.

Contact us at [legacy@ashevillehumane.org](mailto:legacy@ashevillehumane.org), call **828.776.5825**, or visit [www.ashevillehumane.org](http://www.ashevillehumane.org) to request more information and learn how your gift will impact Asheville Humane Society.

# Statement of Testamentary Provision

\_\_\_\_\_  
Name (as you would have it published)

As a member of the Asheville Humane Society (AHS) Legacy Society, your name(s) will be listed on our donor board (unless you request no listing).

\_\_\_\_\_ **Do** recognize on the donor board or in AHS publications, with the hope that I/we may inspire others to give.

\_\_\_\_\_ **Do not** recognize or publish. I/We choose to be anonymous Legacy Society member(s).

In order to reference AHS in your planning documents, the legal name of our organization is **Asheville Humane Society**. We are a 501(c)3 nonprofit organization, our federal tax ID number is **56-1444098**, and our legal address is **14 Forever Friend Lane, Asheville, NC 28806**.

To assist AHS in recordkeeping and future budget planning, please answer the questions below. Please note that this information is for **planning purposes only** and is not legally binding.

## DESCRIPTION:

General description of type of provision (will, revocable trust, retirement account, other - please describe):

\_\_\_\_\_  
Definition of provision (percentage of total estate, specific dollar amount, other - please describe):

\_\_\_\_\_  
Name and contact information of attorney or trust administrator, if applicable:

\_\_\_\_\_  
With the understanding that values are subject to change and my/our plan is subject to change, I/we anticipate my/our future gift to AHS to be valued at approximately \$\_\_\_\_\_.

## PURPOSE:

\_\_\_\_\_ This gift is unrestricted and may be used where the need is greatest at the time.

\_\_\_\_\_ This gift is to be used for the following purpose: \_\_\_\_\_

## PEACE OF MIND PET CARE PROGRAM:

As a benefit of membership in the Legacy Society, please indicate your interest in our Peace of Mind Pet Care Program. Enrolled healthy, adoptable pets are guaranteed a home should a Legacy Society member predecease his or her pet(s). \_\_\_\_\_ YES \_\_\_\_\_ NO *(If yes, a staff member will contact you for further details.)*

## SIGNATURES:

\_\_\_\_\_  
Date: \_\_\_\_\_ Birth Date: \_\_\_\_\_

\_\_\_\_\_  
Date: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

**Thank you for including Asheville Humane Society in your final giving plans. Please return this form to:**

Asheville Humane Society, 14 Forever Friend Ln, Asheville NC 28806